

SYRACUSE CITY SCHOOL DISTRICT

Anthony Q. Davis, Superintendent of Schools

Office of Human Resources

Scott Persampieri, Chief Human Resources Officer

Tax Shelter Annuity (403b) Participating Vendors

OMNI Group is the District's third-party administrator for our 403b program and can assist you with the following items:

- General questions about 403b tax shelters;
- Establishing a new 403b pre-tax payroll deduction;
- Increasing, decreasing, or terminating a 403b payroll deduction;
- Determining annual payroll deduction limits; and
- Administrative assistance with account transfers, withdraws, loans, etc.

OMNI Group Contact Info:

OMNI Group 1099 Jay Street, Bldg. F Rochester, NY 14611 585-436-6664 www.omni403b.com

| SCSD Participating Vendor List | |
|------------------------------------|----------------|
| Vendor | Contact Info |
| American Century | (800) 345-2021 |
| Aspire Financial Services | (866) 634-5873 |
| AXA Equitable | (800) 628-6673 |
| PenServ (formerly First Investors) | (800) 648-2224 |
| GWN Employee Deposit Account | (315) 488-8885 |
| Investment Provider Exchange (IPX) | (844) 788-3474 |
| Confidential Planning | (800) 822-9968 |
| Met Life | (800) 560-5001 |
| New York Life | (212) 576-7000 |
| Oppenheimer Funds | (800) 835-7305 |
| PlanMember Services | (800) 874-6910 |
| Riversource/Ameriprise | (800) 541-2251 |
| Security Benefit | (800) 888-2461 |
| The Legend Group | (315) 422-5868 |
| VALIC | (800) 892-5558 |
| Voya Financial | (315) 431-6360 |